

FILE NOW: FILING FEE AFTER MAY 1 IS \$550.00

FILED
May 05 1997 8:00am
Secretary of State

PROFIT CORPORATION ANNUAL REPORT 1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # 801752 (7)

1. Corporation Name
NATIONAL REINSURANCE CORPORATION



Principal Place of Business
777 LONG RIDGE RD.
PO BOX 10167
STAMFORD CT 06904-2167
US

Mailing Address
777 LONG RIDGE RD.
PO BOX 10167
STAMFORD CT 06904-2167
US

3. Date Incorporated or Qualified 04/18/1923
3a. Date of Last Report 04/08/1996

2. Principal Place of Business
21 695 East Main Street
Suite, Apt. #, etc.

2a. Mailing Address
26 695 East Main Street
Suite, Apt. #, etc.

4. FEI Number 13-1988169
Applied For Not Applicable

22 City & State
23 Stamford, CT

27 City & State
28 Stamford, CT

5. Certificate of Status Desired \$8.75 Additional Fee Required

24 Zip 06904
25 Country USA

29 Zip 06904
30 Country USA

6. Election Campaign Financing Trust Fund Contribution \$5.00 May Be Added to Fees

9. Name and Address of Current Registered Agent
INSURANCE COMMISSIONER
THE CAPITAL
TALLAHASSEE FL 32304

10. Name and Address of New Registered Agent

8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes Yes No

81 Name
82 Street Address (P.O. Box Number is Not Acceptable)
83
84 City
85 Zip Code FL

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE Signature, typed or printed name of registered agent and title if applicable. (NOTE: Registered Agent signature required when reinstating) DATE

| 12. OFFICERS AND DIRECTORS | | 13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12 | |
|----------------------------|---|---|--------------------|
| TITLE | VD CHENEY, PETER A. 225 E. 57TH ST., APT. 12F NEW YORK NY | <input checked="" type="checkbox"/> DELETE | 1.1 TITLE |
| NAME | | | 1.2 NAME |
| STREET ADDRESS | | | 1.3 STREET ADDRESS |
| CITY- ST- ZIP | | | 1.4 CITY- ST- ZIP |
| TITLE | VD EAGER, ROBERT W. 282 WHITE OAK SHADE ROAD NEW CANAAN CT | <input type="checkbox"/> DELETE | 2.1 TITLE |
| NAME | | | 2.2 NAME |
| STREET ADDRESS | | | 2.3 STREET ADDRESS |
| CITY- ST- ZIP | | | 2.4 CITY- ST- ZIP |
| TITLE | VD HUNT, WILLIAM D. 207 STRAWBERRY HILL STAMFORD CT | <input checked="" type="checkbox"/> DELETE | 3.1 TITLE |
| NAME | | | 3.2 NAME |
| STREET ADDRESS | | | 3.3 STREET ADDRESS |
| CITY- ST- ZIP | | | 3.4 CITY- ST- ZIP |
| TITLE | PDC WARREN, WILLIAM D. 111 DUNCAN DRIVE GREENWICH CT | <input checked="" type="checkbox"/> DELETE | 4.1 TITLE |
| NAME | | | 4.2 NAME |
| STREET ADDRESS | | | 4.3 STREET ADDRESS |
| CITY- ST- ZIP | | | 4.4 CITY- ST- ZIP |
| TITLE | VP MCCAFFREY, TIMOTHY T 30 LLUDLOW ROAD WESTPORT CT | <input checked="" type="checkbox"/> DELETE | 5.1 TITLE |
| NAME | | | 5.2 NAME |
| STREET ADDRESS | | | 5.3 STREET ADDRESS |
| CITY- ST- ZIP | | | 5.4 CITY- ST- ZIP |
| TITLE | V AHEARN, JOHN F. 8 BRONSON AVENUE SCARSDALE NY | <input checked="" type="checkbox"/> DELETE | 6.1 TITLE |
| NAME | | | 6.2 NAME |
| STREET ADDRESS | | | 6.3 STREET ADDRESS |
| CITY- ST- ZIP | | | 6.4 CITY- ST- ZIP |

| | | |
|--------------------|----------------|---|
| 1.1 TITLE | See Attachment | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| 1.2 NAME | | |
| 1.3 STREET ADDRESS | | |
| 1.4 CITY- ST- ZIP | | |
| 2.1 TITLE | | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| 2.2 NAME | | |
| 2.3 STREET ADDRESS | | |
| 2.4 CITY- ST- ZIP | | |
| 3.1 TITLE | | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| 3.2 NAME | | |
| 3.3 STREET ADDRESS | | |
| 3.4 CITY- ST- ZIP | | |
| 4.1 TITLE | | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| 4.2 NAME | | |
| 4.3 STREET ADDRESS | | |
| 4.4 CITY- ST- ZIP | | |
| 5.1 TITLE | | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| 5.2 NAME | | |
| 5.3 STREET ADDRESS | | |
| 5.4 CITY- ST- ZIP | | |
| 6.1 TITLE | | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| 6.2 NAME | | |
| 6.3 STREET ADDRESS | | |
| 6.4 CITY- ST- ZIP | | |

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or in an attachment with an address.

SIGNATURE: *Richard G. McCarty*
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR
Richard G. McCarty
Asst. Secretary

4/3/97 203-328-6399
Date Daytime Phone #

CR2E034 (9/96)

National Reinsurance Corporation

Directors and Officers

| | | |
|----------------------|--------------------------------------|---|
| Brandon, Joseph P. | Director | 49 Heather Road Monroe, CT 06468 |
| Frohboese, Ernest C. | Sr. Vice President Director | 55 Ferris Hill Road New Canaan, CT 06840 |
| Barr, Charles F. | Vice President/Secretary Director | 298 Danbury Road Ridgefield, CT 06877 |
| Monrad, Elizabeth A. | Treasurer | 44 Four Winds Lane New Canaan, CT 06840 |
| McCarty, Richard G. | Assistant Secretary | 11 Cider Mill Place Wilton, CT 06897 |
| Ferguson, Ronald E. | Vice Chairman Director | 88 Kellogg Hill Road Weston, CT 06883 |
| Gustafson, James E. | Chairman/CEO Director | 6 Reynwood Manor Greenwich, CT 06903 |
| Kellogg, Tom N. | President/COO Director | 38 Meadowbank Road Old Greenwich, CT 06870 |
| Luby, Dallas W. | Ex. Vice President | 31 Kettle Creek Road Weston, CT 06883 |
| Webster, Carl M. | Assistant Treasurer | 1112 Park Avenue New York, NY 10129 |
| Van Syckle, William | Director | 7 Rockridge Lane Stamford, CT 06903 |
| Olsen, William S. | Director | 11 Skating Pond Road Trumbull, CT 06611 |

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National Reinsurance Corporation

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|-----------------------|--------------------------------|--|
| Worthley, Donald S. | Director | 685 Old Stamford Road New Canaan, CT 06840 |
| Barbour, Stephen C. | Assistant Treasurer | 10 Stonewall Ridge Road Newtown, CT 06470 |
| Mandel, Lorraine D. | Assistant Secretary | 1 Strawberry Hill Avenue Stamford, CT 06902 |
| Eager, Jr., Robert W. | Ex. Vice President Director | 262 White Oak Shade Road New Canaan, CT 06840 |