

816186

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

PICK-UP WAIT MAIL

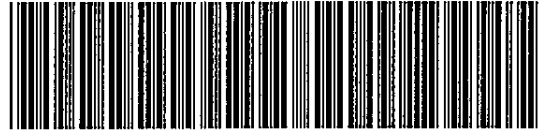
(Business Entity Name)

(Document Number)

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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

05 MAY 11 PM 3:54

FILED

For Open

3:52 PM MAY 19 2005

TRANSMITTAL LETTER

TO: Amendment Section
Division of Corporations

SUBJECT: UBS Life Insurance Company USA
(Name of corporation)

DOCUMENT NUMBER: 816186

The enclosed Amendment and fee are submitted for filing.

Please return all correspondence concerning this matter to the following:

Rhonda Ward
(Name of person)

UBS Life Insurance Company USA
(Name of firm/company)

601 Sixth Avenue
(Address)

Des Moines, Iowa 50309
(City/state and zip code)

For further information concerning this matter, please call:

Rhonda Ward at (515) 471-3092
(Name of person) (Area code & daytime telephone number)

Enclosed is a check for the following amount:

- \$35.00 Filing Fee \$43.75 Filing Fee & Certificate of Status \$43.75 Filing Fee & Certified Copy (Additional copy is enclosed) \$52.50 Filing Fee, Certificate of Status & Certified Copy (Additional copy is enclosed)

Mailing Address:
Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

Street Address:
Amendment Section
Division of Corporations
409 E. Gaines Street
Tallahassee, FL 32399

PROFIT CORPORATION
APPLICATION BY FOREIGN PROFIT CORPORATION TO FILE AMENDMENT TO
APPLICATION FOR AUTHORIZATION TO TRANSACT BUSINESS IN FLORIDA
(Pursuant to s. 607.1504, F.S.)

SECTION I
(1-3 MUST BE COMPLETED)

816186

(Document number of corporation (if known))

1. UBS PaineWebber Life Insurance Company
(Name of corporation as it appears on the records of the Department of State)
2. California 3. 6-29-62
(Incorporated under laws of) (Date authorized to do business in Florida)

SECTION II
(4-7 COMPLETE ONLY THE APPLICABLE CHANGES)

4. If the amendment changes the name of the corporation, when was the change effected under the laws of its jurisdiction of incorporation? 2-2-05
5. UBS Life Insurance Company USA
(Name of corporation after the amendment, adding suffix "corporation," "company," or "incorporated," or appropriate abbreviation, if not contained in new name of the corporation)

(If new name is unavailable in Florida, enter alternate corporate name adopted for the purpose of transacting business in Florida)

6. If the amendment changes the period of duration, indicate new period of duration.

(New duration)

7. If the amendment changes the jurisdiction of incorporation, indicate new jurisdiction.

(New jurisdiction)

Gerianne J. Silva
(Signature of a director, president or other officer - if in the hands of a receiver or other court appointed fiduciary, by that fiduciary)

Gerianne J. Silva
(Typed or printed name of person signing)

3-30-05
(Date)

Sr. V.P. & Secretary
(Title of person signing)

FILED
05 MAY 18 PM 3:58
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

STATE OF CALIFORNIA
DEPARTMENT OF INSURANCE
San Francisco

I, JOHN GARAMENDI, Insurance Commissioner of the State of California, do hereby certify that on the date specified herein, the name **UBS Life Insurance Company USA** has been approved and reserved in California as a name change for **UBS PaineWebber Life Insurance Company** for a period of 90 days from the date herein.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal the day and year specified below.

JOHN GARAMENDI
Insurance Commissioner

By



Pamela D. Stefani
Senior Legal Analyst
On Behalf Of
Ida T. Zodrow
Assistant Chief Deputy
July 9, 2004

A California corporation must attach this Certificate to its Articles of Incorporation (Amendment) filed with the California Secretary of State.

Note: This certificate does not authorize the subject entity to transact business in California unless and until a Certificate of Authority or license has been issued.

