

2010 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# 816186

FILED
Apr 21, 2010
Secretary of State

Entity Name: UBS LIFE INSURANCE COMPANY USA

Current Principal Place of Business:

915 STATE STREET
ERIE, PA 16501

New Principal Place of Business:

1001 STATE STREET
ERIE, PA 16501

Current Mailing Address:

P.O. BOX 1795
ERIE, PA 16507

New Mailing Address:

FEI Number: 22-3219879 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CHIEF FINANCIAL OFFICER
P O BOX 6200 (32314-6200)
200 E. GAINES ST
TALLAHASSEE, FL 323990000 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: VS
Name: WARRICK, LANCE A
Address: 1200 HARBOR BLVD, 10TH FLOOR
City-St-Zip: WEEHAWKEN, NJ 07086

Title: V
Name: LIM, MARYANN
Address: 1000 HARBOR BLVD
City-St-Zip: WEEHAWKEN, NJ 07086

Title: PD
Name: PETERSON, DAVID
Address: 1200 HARBOR BLVD, 3RD FLOOR
City-St-Zip: WEEHAWKEN, NJ 07086

Title: T
Name: HORAN, KATHLEEN
Address: 1000 HARBOR BLVD
City-St-Zip: WEEHAWKEN, NJ 07086

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: LANCE A. WARRICK

V

04/21/2010

Electronic Signature of Signing Officer or Director

_____ Date