

**FOR PROFIT CORPORATION
UNIFORM BUSINESS REPORT (UBR)**

FILED
May 21, 2002 8:00 am
Secretary of State

05-21-2002 90876 046 ***150.00

✓
MC/LW

DOCUMENT # 823791
1. Entity Name
UBS PAINWEBBER INC.

DO NOT WRITE IN THIS SPACE

2. Principal Place of Business 1000 HARBOR BLVD Suite, Apt. #, etc. TAX DEPT - 9TH FLOOR City & State WEEHAWKEN NJ Zip 07086 Country		3. Mailing Address 1000 HARBOR BLVD Suite, Apt. #, etc. TAX DEPT - 9TH FLOOR City & State WEEHAWKEN NJ Zip 07086 Country	
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DO NOT WRITE IN THIS SPACE

4. FEI Number 13-2638166	Applied For <input type="checkbox"/>
5. Certificate of Status Desired <input type="checkbox"/> \$8.75 Additional Fee Required	

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7. Name and Address of Current Registered Agent

Name CORPORATION SERVICE COMPANY	
Street Address (P.O. Box Number is Not Acceptable) 1201 HAYS STREET	
City TALLAHASSEE	FL Zip Code 32301

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.


SIGNATURE _____ DATE _____
Signature, typed or printed name of registered agent and title if applicable. (NOTE: Registered Agent signature required when reinstating)

9. This corporation is eligible to satisfy its Intangible Tax filing requirement and elects to do so. (See criteria on back) <input type="checkbox"/>	January 1 - May 1 Fee is \$150.00 After May 1, Fee is \$550.00 Amended UBR is \$61.25 Make Check Payable to Department of State	10. Election Campaign Financing Trust Fund Contribution. <input type="checkbox"/> \$5.00 May Be Added to Fees
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11. OFFICERS AND DIRECTORS			
TITLE NAME STREET ADDRESS CITY - ST - ZIP	SEE ATTACHED LISTING	TITLE NAME STREET ADDRESS CITY - ST - ZIP	
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13. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 11 or on an attachment with an address, with all other like empowered.

SIGNATURE:  **KENNETH LEVINE, SVP 04/22/02 201-352-0559**

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR Date Daytime Phone #

CR2E034B (12/01)



ATTACH # 823791

662909

UBS PaineWebber Inc.
Tax Department, 9th Floor
1000 Harbor Boulevard
Weehawken, NJ 07086
201-352-4418
201-352-2443 fax
ubspainewebber.com

Officers & Directors Report

Officers

Donald B. Marron	Chairman & Chief Executive Officer	1000 Harbor Boulevard, Weehawken, NJ 07086
Joseph J. Grano, Jr.	President	1000 Harbor Boulevard, Weehawken, NJ 07086
Scott G. Abbey	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
Terry L. Atkinson	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
Steven P. Baum	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
John Braniff	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
Barry J. Buchsbaum	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
Hale E. Cullom, Jr.	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
Michael Anthony Davis	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
Anthony M. Dilorio	Executive Vice President & Contoller	1000 Harbor Boulevard, Weehawken, NJ 07086
Regina A. Dolan	Executive Vice President & Chief Administrative Officer	1000 Harbor Boulevard, Weehawken, NJ 07086
Robert Donato	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
Jerome T. Fadden	Executive Vice President, Chief Financial Officer, Treasurer & Assistant Secretary	1000 Harbor Boulevard, Weehawken, NJ 07086
Diane Frimmel	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
Marten S. Hoekstra	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
Herbert F. Janick III	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
Theodore M. Johnson	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
William F. Kennedy	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
Frank A. Lenti	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
Theodore A. Levine	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
Matthew Levitan	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
James P. MacGilvray	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
Charles H. Nobs	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
Hugh J. O'Hare	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
Dongwook Park	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
Robert H. Silver	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
J. Richard Sipes	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
Brian Storms	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
Mark B. Sutton	Executive Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086
Robert J. Chersi	Senior Vice President & Contoller	1000 Harbor Boulevard, Weehawken, NJ 07086
Geraldine L. Banyai	Corporate Vice President & Secretary	1000 Harbor Boulevard, Weehawken, NJ 07086
Richard Borovoy	Assistant Secretary	1000 Harbor Boulevard, Weehawken, NJ 07086
Kenneth Levine	Senior Vice President	1000 Harbor Boulevard, Weehawken, NJ 07086

Directors

Terry L. Atkinson	1000 Harbor Boulevard, Weehawken, NJ 07086
Steven P. Baum	1000 Harbor Boulevard, Weehawken, NJ 07086
Regina A. Dolan	1000 Harbor Boulevard, Weehawken, NJ 07086
Joseph J. Grano, Jr.	1000 Harbor Boulevard, Weehawken, NJ 07086
James P. MacGilvray	1000 Harbor Boulevard, Weehawken, NJ 07086
Donald B. Marron	1000 Harbor Boulevard, Weehawken, NJ 07086
Robert H. Silver	1000 Harbor Boulevard, Weehawken, NJ 07086
Mark B. Sutton	1000 Harbor Boulevard, Weehawken, NJ 07086