

5-15-98 B- 7466 c
FILE NOW: FILING FEE AFTER MAY 1ST IS \$550.00

FILED
May 15 1998 8:00am
Secretary of State

PROFIT CORPORATION ANNUAL REPORT 1998		FLORIDA DEPARTMENT OF STATE Sandra B. Mortham Secretary of State DIVISION OF CORPORATIONS
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DOCUMENT # 823791 (9)
 1. Corporation Name
PAINWEBBER INCORPORATED



Principal Place of Business % TAX DEPARTMENT, 9TH FLOOR 1000 HARBOR BLVD WEEHAWKEN NJ 07087	Mailing Address % TAX DEPARTMENT, 9TH FLOOR 1000 HARBOR BLVD WEEHAWKEN NJ 07087
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DO NOT WRITE IN THIS SPACE

3. Date Incorporated or Qualified
12/08/1969

2. Principal Place of Business 21 Suite, Apt. #, etc. 22 City & State 23 Zip Country 24 25	2a. Mailing Address 26 Suite, Apt. #, etc. 27 City & State 28 Zip Country 29 30
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4. FEI Number **13-2638166** Applied For Not Applicable

5. Certificate of Status Desired **\$8.75 Additional Fee Required**

6. Election Campaign Financing Trust Fund Contribution **\$5.00 May Be Added to Fees**

8. This corporation owes or has paid the current year Intangible Personal Property Tax due June 30. Yes No

9. Name and Address of Current Registered Agent

**CORPORATION SERVICE COMPANY
 1201 HAYS STREET
 TALLAHASSEE FL 32301**

10. Name and Address of New Registered Agent

81 Name
 82 Street Address (P.O. Box Number is Not Acceptable)
 83
 84 City **FL** 85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ (NOTE: Registered Agent signature required when reinstating) DATE _____

12. OFFICERS AND DIRECTORS

TITLE	AST	<input type="checkbox"/> DELETE
NAME	LEVINE, KEN	
STREET ADDRESS	1000 HARBOR BLVD., 9TH FL	
CITY-ST-ZIP	WEEHAWKEN NJ	
TITLE	D	<input type="checkbox"/> DELETE
NAME	SCHWARTZ, RONALD M.	
STREET ADDRESS	1000 HARBOR BLVD 9TH FL	
CITY-ST-ZIP	WEEHAWKEN NJ 07087	
TITLE	P	<input type="checkbox"/> DELETE
NAME	GRANO, JOSEPH	
STREET ADDRESS	1000 HARBOR BLVD 9TH FL	
CITY-ST-ZIP	WEEHAWKEN NJ	
TITLE	V	<input type="checkbox"/> DELETE
NAME	BAUM, STEVEN P.	
STREET ADDRESS	1000 HARBOR BLVD 9TH FL	
CITY-ST-ZIP	WEEHAWKEN NJ 07087	
TITLE	V	<input type="checkbox"/> DELETE
NAME	SILVER, ROBERT H.	
STREET ADDRESS	1000 HARBOR BLVD 9TH FL	
CITY-ST-ZIP	WEEHAWKEN NJ 07087	
TITLE	S	<input type="checkbox"/> DELETE
NAME	HAUGHEY, DORTHY F.	
STREET ADDRESS	1000 HARBOR BLVD 9TH FL	
CITY-ST-ZIP	WEEHAWKEN NJ 07087	

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

1.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
1.2 NAME	
1.3 STREET ADDRESS	
1.4 CITY-ST-ZIP	
2.1 TITLE	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
2.2 NAME	Margo N. Alexander
2.3 STREET ADDRESS	1000 Harbor Blvd.
2.4 CITY-ST-ZIP	Weehawken, NJ 07087
3.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
3.2 NAME	
3.3 STREET ADDRESS	
3.4 CITY-ST-ZIP	
4.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
4.2 NAME	
4.3 STREET ADDRESS	
4.4 CITY-ST-ZIP	
5.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
5.2 NAME	
5.3 STREET ADDRESS	
5.4 CITY-ST-ZIP	
6.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
6.2 NAME	
6.3 STREET ADDRESS	
6.4 CITY-ST-ZIP	

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: *Ken Levine* **KEN LEVINE 4/1/98 201-902-4130**

CR2E034 (10/97)