

FILE NOW; FILING FEE AFTER MAY 1 IS \$550.00

FILED
May 06 1997 8:00am
Secretary of State

PROFIT CORPORATION ANNUAL REPORT 1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
 Secretary of State
 DIVISION OF CORPORATIONS

DOCUMENT # 849374 (4)
 1. Corporation Name
WAL-MART STORES, INC.



Principal Place of Business: **DEPT 8013 TAX DEPARTMENT BENTONVILLE AR 72716-8013 US**
 Mailing Address: **DEPT 8013 BENTONVILLE AR 72716 US**

3. Date Incorporated or Qualified: **06/08/1981**
 3a. Date of Last Report: **04/25/1996**
 4. FEI Number: **71-0415188**
 Applied For: Applied For Not Applicable
 5. Certificate of Status Desired: **\$8.75 Additional Fee Required**
 6. Election Campaign Financing Trust Fund Contribution: **\$5.00 May Be Added to Fees**
 8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes: Yes No

2. Principal Place of Business (21-24) and 2a. Mailing Address (25-30) fields with sub-headers for Suite, City & State, Zip, and Country.

9. Name and Address of Current Registered Agent: **CT CORPORATION SYSTEM 1200 S. PINE ISLAND ROAD PLANTATION FL 33324**
 10. Name and Address of New Registered Agent (81-85) fields: Name, Street Address, City, Zip Code.

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE: _____ (NOTE: Registered Agent signature required when reinstating) DATE: _____

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	<input type="checkbox"/> DELETE	1.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	BERTSCHY TERRI L	1.2 NAME	SEE ATTACHED LIST
STREET ADDRESS	1108 SE 10TH STREET	1.3 STREET ADDRESS	
CITY-ST-ZIP	BENTONVILLE AR	1.4 CITY-ST-ZIP	
TITLE	<input type="checkbox"/> DELETE	2.1 TITLE	
NAME	WHITE, NICK	2.2 NAME	<input type="checkbox"/> Change <input type="checkbox"/> Addition
STREET ADDRESS	702 SW 8TH ST	2.3 STREET ADDRESS	
CITY-ST-ZIP	BENTONVILLE AR	2.4 CITY-ST-ZIP	
TITLE	<input type="checkbox"/> DELETE	3.1 TITLE	
NAME	WHITE, NICK	3.2 NAME	<input type="checkbox"/> Change <input type="checkbox"/> Addition
STREET ADDRESS	702 SW 8TH ST	3.3 STREET ADDRESS	
CITY-ST-ZIP	BENTONVILLE AR	3.4 CITY-ST-ZIP	
TITLE	<input type="checkbox"/> DELETE	4.1 TITLE	
NAME	SHEWMAKER, JACK	4.2 NAME	<input type="checkbox"/> Change <input type="checkbox"/> Addition
STREET ADDRESS	702 S W 8TH STREET	4.3 STREET ADDRESS	
CITY-ST-ZIP	BENTONVILLE, ARK 0	4.4 CITY-ST-ZIP	
TITLE	<input type="checkbox"/> DELETE	5.1 TITLE	
NAME	GLASS, DAVID D.	5.2 NAME	<input type="checkbox"/> Change <input type="checkbox"/> Addition
STREET ADDRESS	702 S W 8TH STREET	5.3 STREET ADDRESS	
CITY-ST-ZIP	BENTONVILLE, ARK 0	5.4 CITY-ST-ZIP	
TITLE	<input type="checkbox"/> DELETE	6.1 TITLE	
NAME	RHOADS, ROBERT K.	6.2 NAME	<input type="checkbox"/> Change <input type="checkbox"/> Addition
STREET ADDRESS	702 S W 8TH STREET	6.3 STREET ADDRESS	
CITY-ST-ZIP	BENTONVILLE, ARK 0	6.4 CITY-ST-ZIP	

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes, and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: **James A. Walker, Jr.** (Signature and typed name of signing officer or director)
 Date: **4/2/97**
 Daytime Phone #: **(501) 277-2765**

CR2E034 (9/96)

**Wal-Mart Stores, Inc.
Officers**

Samuel M. Walton
Founder

(1918-1992)

James L. Walton
Co-Founder

(1921-1995)

S. Robson Walton
Chairman of the Board

702 S.W. 8th Street
Bentonville, AR 72716

David D. Glass
President and CEO

702 S.W. 8th Street
Bentonville, AR 72716

Donald G. Soderquist
Vice Chairman and COO

702 S.W. 8th Street
Bentonville, AR 72716

EXECUTIVE VICE PRESIDENTS

Paul R. Carter
President Wal-Mart Realty

702 S.W. 8th Street
Bentonville, AR 72716

Thomas M. Coughlin
Operations

702 S.W. 8th Street
Bentonville, AR 72716

David Dible
Specialty Division

702 S.W. 8th Street
Bentonville, AR 72716

Joseph S. Hardin, Jr.
CEO Sam's Club

702 S.W. 8th Street
Bentonville, AR 72716

Bobby L. Martin
CEO International Div.

702 S.W. 8th Street
Bentonville, AR 72716

John B. Menzer
CFO

702 S.W. 8th Street
Bentonville, AR 72716

H. Lee Scott, Jr.
Merchandising

702 S.W. 8th Street
Bentonville, AR 72716

Nick White
Supercenter Division

702 S.W. 8th Street
Bentonville, AR 72716

SENIOR VICE PRESIDENTS

Michael Duke
Logistics

702 S.W. 8th Street
Bentonville, AR 72716

J. J. Fitzsimmons
Finance

702 S.W. 8th Street
Bentonville, AR 72716

Paul V. Higham
Marketing & Sales Promotion

702 S.W. 8th Street
Bentonville, AR 72716

Randall Mott
Information Systems

702 S.W. 8th Street
Bentonville, AR 72716

Coleman Peterson
Human Resources

702 S.W. 8th Street
Bentonville, AR 72716

Charles Rateliff
Benefits Administration

702 S.W. 8th Street
Bentonville, AR 72716

Robert K. Rhoads
Senior Vice President
General Counsel and Secretary

702 S.W. 8th Street
Bentonville, AR 72716

James A. Walker, Jr.
Senior Vice President and Controller

702 S.W. 8th Street
Bentonville, AR 72716

OTHER OFFICERS

Jay Allen
Vice President - Corporate Affairs

702 S.W. 8th Street
Bentonville, AR 72716

John Bell
Vice President-Distribution Personnel

702 S.W. 8th Street
Bentonville, AR 72716

Terri Bertschy
V.P./Treasurer

702 S.W. 8th Street
Bentonville, AR 72716

Wal-Mart Stores, Inc.
Directors

Paul R. Carter
President Wal-Mart Realty

702 S.W. 8th Street
Bentonville, AR 72716

John A. Cooper, Jr.
Director

1801 Forest Hills Blvd.
Bella Vista, AR 72714

Robert H. Dedman
Director

P.O. Box 819012
3030 LBJ Frwy #700 75234
Dallas, TX 75381

David D. Glass
President CEO

702 S.W. 8th Street
Bentonville, AR 72716

Frederick S. Humphries
President

400 Lee Hall
Tallahassee, FL 32307

F. Kenneth Iverson
Director

2100 Rexford Rd.
Charlotte, NC 28211

E. Stanley Kroenke
Director

702 S.W. 8th Street
Bentonville, AR 72716

Elizabeth A. Sanders
Director

P.O. Box 14
12835 Sutter Creek Rd.
Sutter Creek, CA 95685

Jack Shewmaker
Director

P.O. Box 1476
Rt. 4, Box 313 Hwy 72 East
Bentonville, AR 72712

Donald G. Soderquist
Vice Chairman COO

702 S.W. 8th Street
Bentonville, AR 72716

Paula Stern
Director

702 S.W. 8th Street
Bentonville, AR 72716

John T. Walton
Director

1536 Sweetwater Rd. Ste. D105
National City, CA 91950-7621

S. Robson Walton
Vice Chairman

702 S.W. 8th Street
Bentonville, AR 72716