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PICK-UP WAIT MAIL

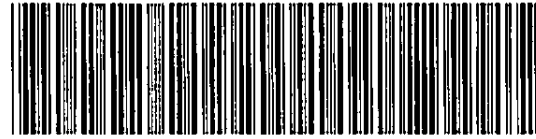
(Business Entity Name)

(Document Number)

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2017 AUG -7 P 12:47
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

FILED

AUG 15 2017

T. J. EMEUX

Merger

MARLIN GAS TRANSPORT, INC.

August 2, 2017

Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

Please find enclosed Articles of Merger and fee for filing.

Please return all correspondence concerning this matter to:

Neil Enerson
Marlin Gas Transport, Inc.
3610 Galileo Drive, Suite 106
Trinity, FL 34655

For further information concerning this matter, please Email: Neil@marlingas.com or call Neil Enerson at (727) 375-5007.

Best regards,



Neil Enerson
President

COVER LETTER

TO: Amendment Section
Division of Corporations

SUBJECT: Marlin Gas Transport, Inc.
Name of Surviving Corporation

The enclosed Articles of Merger and fee are submitted for filing.

Please return all correspondence concerning this matter to following:

Neil Enerson
Contact Person

Marlin Gas Transport, Inc.
Firm/Company

3610 Galileo Drive, Suite 106
Address

Trinity, FL 34655
City/State and Zip Code

Neil@MarlinGas.com
E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

Neil Enerson At (727) 375-5007
Name of Contact Person Area Code & Daytime Telephone Number

Certified copy (optional) \$8.75 (Please send an additional copy of your document if a certified copy is requested)

STREET ADDRESS:
Amendment Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, Florida 32301

MAILING ADDRESS:
Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, Florida 32314

ARTICLES OF MERGER

(Profit Corporations)

The following articles of merger are submitted in accordance with the Florida Business Corporation Act, pursuant to section 607.1105, Florida Statutes.

First: The name and jurisdiction of the **surviving** corporation:

<u>Name</u>	<u>Jurisdiction</u>	<u>Document Number</u> (If known/ applicable)
Marlin Gas Transport, Inc.	Indiana	

Second: The name and jurisdiction of each **merging** corporation:

<u>Name</u>	<u>Jurisdiction</u>	<u>Document Number</u> (If known/ applicable)
Marlin Energy, Inc.	Florida	

Third: The Plan of Merger is attached.

Fourth: The merger shall become effective on the date the Articles of Merger are filed with the Florida Department of State.

OR _____ / _____ / _____ (Enter a specific date. NOTE: An effective date cannot be prior to the date of filing or more than 90 days after merger file date.)

Note: If the date inserted in this block does not meet the applicable statutory filing requirements, this date will not be listed as the document's effective date on the Department of State's records.

Fifth: Adoption of Merger by **surviving** corporation - (COMPLETE ONLY ONE STATEMENT)

The Plan of Merger was adopted by the shareholders of the surviving corporation on _____

The Plan of Merger was adopted by the board of directors of the surviving corporation on _____
February 23rd, 2017 and shareholder approval was not required.

Sixth: Adoption of Merger by **merging** corporation(s) (COMPLETE ONLY ONE STATEMENT)

The Plan of Merger was adopted by the shareholders of the merging corporation(s) on _____

The Plan of Merger was adopted by the board of directors of the merging corporation(s) on _____
February 23rd, 2017 and shareholder approval was not required.

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 SECRETARY OF STATE
 TALLAHASSEE, FLORIDA

(Attach additional sheets if necessary)

PLAN OF MERGER
(Merger of subsidiary corporation(s))

The following plan of merger is submitted in compliance with section 607.1104, Florida Statutes, and in accordance with the laws of any other applicable jurisdiction of incorporation.

The name and jurisdiction of the **parent** corporation owning at least 80 percent of the outstanding shares of each class of the subsidiary corporation:

<u>Name</u>	<u>Jurisdiction</u>
Marlin Energy, Inc. _____	FL. _____

The name and jurisdiction of each **subsidiary** corporation:

<u>Name</u>	<u>Jurisdiction</u>
Marlin Gas Transport, Inc. _____	IN _____
_____	_____
_____	_____
_____	_____
_____	_____

The manner and basis of converting the shares of the subsidiary or parent into shares, obligations, or other securities of the parent or any other corporation or, in whole or in part, into cash or other property, and the manner and basis of converting rights to acquire shares of each corporation into rights to acquire shares, obligations, and other securities of the surviving or any other corporation or, in whole or in part, into cash or other property are as follows:

N/A

(Attach additional sheets if necessary)

If the merger is between the parent and a subsidiary corporation and the parent is not the surviving corporation, a provision for the pro rata issuance of shares of the subsidiary to the holders of the shares of the parent corporation upon surrender of any certificates is as follows:

Marlin Energy, Inc. (parent/non-surviving entity) owns 100% of Marlin Gas Transport, Inc. (subsidiary/surviving entity)
Each shareholder of the parent/non-surviving entity, Marlin Energy, Inc. will hold the same proportionate number of shares in the surviving subsidiary, Marlin Gas Transport, Inc. with identical designations, preferences, limitations and relative rights immediately after the effective date and filing of this merger. There will be no change of the articles of incorporation or bylaws from the non-surviving entity to the surviving entity.

If applicable, shareholders of the subsidiary corporations, who, except for the applicability of section 607.1104, Florida Statutes, would be entitled to vote and who dissent from the merger pursuant to section 607.1321, Florida Statutes, may be entitled, if they comply with the provisions of chapter 607 regarding appraisal rights of dissenting shareholders, to be paid the fair value of their shares.

Other provisions relating to the merger are as follows: