

2009 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F05000006994

FILED
Apr 27, 2009
Secretary of State

Entity Name: RIVERSTONE OPERATING COMPANY, INC.

Current Principal Place of Business:

2001 BRYAN STREET, SUITE 3750
DALLAS, TX 75201

New Principal Place of Business:

2001 BRYAN STREET
SUITE 3750
DALLAS, TX 75201 US

Current Mailing Address:

2001 BRYAN STREET, SUITE 3750
DALLAS, TX 75201

New Mailing Address:

1201 ELM STREET
SUITE 1600
DALLAS, TX 75270 US

FEI Number: 20-3768225

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: PD () Delete
Name: FREELAND, CHRISTINE
Address: 2001 BRYAN STREET, SUITE 3750
City-St-Zip: DALLAS, TX 75201

Title: PD () Delete
Name: DANNER, TERRY
Address: 2001 BRYAN STREET, SUITE 3750
City-St-Zip: DALLAS, TX 75201

Title: VSTD () Delete
Name: PURCELL, RACHEL
Address: 2001 BRYAN STREET, SUITE 3750
City-St-Zip: DALLAS, TX 75201

Title: AT () Delete
Name: MCCAULEY, CINDY
Address: 2001 BRYAN STREET, SUITE 3750
City-St-Zip: DALLAS, TX 75201

Title: AS () Delete
Name: MADDOX, MITCHELL
Address: 2001 BRYAN STREET, SUITE 3750
City-St-Zip: DALLAS, TX 75201

Title: AS () Delete
Name: CLEAVER, KARI
Address: 2001 BRYAN STREET, SUITE 3750
City-St-Zip: DALLAS, TX 75201

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: PD (X) Change () Addition
Name: FREELAND, CHRISTINE
Address: 1201 ELM STREET, SUITE 1600
City-St-Zip: DALLAS, TX 75270 US

Title: PD (X) Change () Addition
Name: DANNER, TERRY
Address: 1201 ELM STREET, SUITE 1600
City-St-Zip: DALLAS, TX 75270 US

Title: VSTD (X) Change () Addition
Name: PURCELL, RACHEL
Address: 1201 ELM STREET, SUITE 1600
City-St-Zip: DALLAS, TX 75270 US

Title: AT (X) Change () Addition
Name: MCCAULEY, CINDY
Address: 1201 ELM STREET, SUITE 1600
City-St-Zip: DALLAS, TX 75270 US

Title: AS (X) Change () Addition
Name: MADDOX, MITCHELL
Address: 1201 ELM STREET, SUITE 1600
City-St-Zip: DALLAS, TX 75270 US

Title: AS (X) Change () Addition
Name: SCHULZE-CLEAVER, KARI
Address: 1201 ELM STREET, SUITE 1600
City-St-Zip: DALLAS, TX 75270 US

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: RACHEL PURCELL

VSTD

04/27/2009

Electronic Signature of Signing Officer or Director

Date