

2010 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F05000006994

FILED
Apr 21, 2010
Secretary of State

Entity Name: RIVERSTONE OPERATING COMPANY, INC.

Current Principal Place of Business:

2001 BRYAN STREET
SUITE 3750
DALLAS, TX 75201 US

New Principal Place of Business:

1201 ELM STREET
SUITE 1600
DALLAS, TX 75270 US

Current Mailing Address:

1201 ELM STREET
SUITE 1600
DALLAS, TX 75270 US

New Mailing Address:

FEI Number: 20-3768225 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: P
Name: SMITH, WALT
Address: 1201 ELM STREET, SUITE 1600
City-St-Zip: DALLAS, TX 75270 US

Title: S
Name: HOFFMAN, MICHAEL
Address: 1201 ELM STREET, SUITE 1600
City-St-Zip: DALLAS, TX 75270 US

Title: AST
Name: ERHART, BARBARA
Address: 1201 ELM STREET, SUITE 1600
City-St-Zip: DALLAS, TX 75270 US

Title: AT
Name: HOLLOWAY, RENEE
Address: 1201 ELM STREET, SUITE 1600
City-St-Zip: DALLAS, TX 75270 US

Title: AS
Name: HARTGRAVES, TIFFANY
Address: 1201 ELM STREET, SUITE 1600
City-St-Zip: DALLAS, TX 75270 US

Title: D
Name: PEARSON, MICHAEL
Address: 1201 ELM STREET, SUITE 1600
City-St-Zip: DALLAS, TX 75270 US

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: BARBARA ERHART

AST

04/21/2010

Electronic Signature of Signing Officer or Director

_____ Date