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DEPARTMENT OF STATE VISION OF COMPORATION



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AUTHORIZATION

ORIZATION :

COST LIMIT : \$

ORDER DATE : July 3, 2007

ORDER TIME : 2:56 PM

ORDER NO. : 980989-155

CUSTOMER NO: 4305845

ARTICLES OF MERGER

CABLE SENTRY CORPORATION

INTO

ADELPHIA CONSOLIDATION, LLC

PLEASE RETURN THE FOLLOWING AS PROOF OF FILING:

CERTIFIED COPY
XX PLAIN STAMPED COPY

CONTACT PERSON: Susie Knight

EXAMINER'S INITIALS:



Articles of Merger For Florida Profit or Non-Profit Corporation

The following Articles of Merger are submitted to merge the following Florida Profit and/or Non-Profit Corporation(s) in accordance with s. 607.1109 or 617.0302, Florida Statutes.

FIRST: The exact name, form/entit follows:	* **	ch <u>merging</u> party are as
Name F 297	J <u>urisdiction</u>	Form/Entity Type
Cable Sentry Corporation	Florida	Corporation
SECOND: The exact name, form/er as follows:	ntity type, and jurisdiction of	the <u>surviving</u> party are
Name	Jurisdiction	Form/Entity Type
Adelphia Consolidation, LLC	Delaware	LLC

THIRD: The attached plan of merger was approved by each domestic corporation, limited liability company, partnership and/or limited partnership that is a party to the merger in accordance with the applicable provisions of Chapters 607, 608, 617, and/or 620, Florida Statutes.

FOURTH: The attached plan of merger was approved by each other business entity that is a party to the merger in accordance with the applicable laws of the state, country or jurisdiction under which such other business entity is formed, organized or incorporated. FIFTH: If other than the date of filing, the effective date of the merger, which cannot be prior to nor more than 90 days after the date this document is filed by the Florida Department of State:
SIXTH: If the surviving party is not formed, organized or incorporated under the laws of Florida, the survivor's principal office address in its home state, country or jurisdiction is as follows:
5619 DTC Parkway
Greenwood Village, CO 80111
SEVENTH: If the survivor is not formed, organized or incorporated under the laws of Florida, the survivor agrees to pay to any members with appraisal rights the amount, to which such members are entitled under ss.608.4351-608.43595, F.S. EIGHTH: If the surviving party is an out-of-state entity not qualified to transact business in this state, the surviving entity: a.) Lists the following street and mailing address of an office, which the Florida Department of State may use for the purposes of s. 48.181, F.S.:
Street address: 5619 DTC Parkway, Greenwood Village, CO 80111
Mailing address: 5619 DTC Parkway, Greenwood Village, CO 80111

b.) Appoints the Florida Secretary of State as its agent for service of process in a proceeding to enforce obligations of each limited liability company that merged into such entity, including any appraisal rights of its members under ss.608.4351-608.43595, Florida Statutes.

NINTH: Signature(s) for Each Party:

Name of Entity/Organization:	Signature(s):	Typed or Printed Name of Individual:	
Adelphia Consolidation, LLC	:/h//h	BARRY SHACOV	
	//-	•	
Cable Sentry Corporation	A Mu	/ BARRY SHALOU	
		·	

Corporations:

Chairman, Vice Chairman, President or Officer

General Partnerships:

(If no directors selected, signature of incorporator.) Signature of a general partner or authorized person

Florida Limited Partnerships: Non-Florida Limited Partnerships: Signatures of all general partners Signature of a general partner

Limited Liability Companies:

Signature of a member or authorized representative

Fees:

\$35.00 Per Party

Certified Copy (optional):

\$8.75

AGREEMENT AND PLAN OF MERGER

THIS AGREEMENT AND PLAN OF MERGER, dated as of June 27. 2007 (this "Merger Agreement"), by and between Cable Sentry Corporation, a Florida corporation ("Cable Sentry"), and Adelphia Consolidation, LLC, a Delaware limited liability company ("Adelphia Consolidation," and, together with Cable Sentry, the "Parties"), is entered pursuant to Section 18-209 of the Delaware Limited Liability Company Act (the "Act") and Section 607.1108 of the Florida Business Corporation Act.

WHEREAS, each of the Parties is a corporation or limited liability company duly organized and in good standing under the laws of their respective jurisdictions of incorporation or formation;

WHEREAS, the Parties intend that Cable Sentry merge with and into Adelphia Consolidation and that Adelphia Consolidation continue as the surviving entity in such merger, upon the terms and subject to the conditions set forth herein, subject to the provisions of the First Modified Fifth Amended Joint Chapter 11 Plan for Adelphia Communications Corporation and Certain of its Affiliated Debtors, dated as of January 3, 2007, as Confirmed, and in accordance with the laws of the State of Delaware and the laws of the State of Florida;

WHEREAS, the sole member of Adelphia Consolidation has approved the Merger (as defined below) and the form and terms of this Merger Agreement; and

WHEREAS, the Plan Administrator of Cable Sentry has approved the Merger and the form and terms of this Merger Agreement.

NOW, THEREFORE, in consideration of the mutual agreements and covenants set forth herein, the parties hereto agree as follows:

ARTICLE I.

MERGER

- SECTION 1.1. <u>Merger</u>. Subject to the terms of this Merger Agreement, as of the filing of the Certificates of Merger with the Secretary of State of the State of Delaware and the Secretary of State of the State of Florida (the "<u>Effective Time</u>"), Cable Sentry shall be merged with and into Adelphia Consolidation (the "<u>Merger</u>").
- SECTION 1.2. <u>Effective Time of Merger</u>. At the Effective Time, Cable Sentry shall be merged with and into Adelphia Consolidation, the separate existence of Cable Sentry shall cease and Adelphia Consolidation shall continue as the surviving limited liability company under the laws of the State of Delaware (the "<u>Surviving LLC</u>").
- SECTION 1.3. Effect of Merger. From and after the Effective Time, the effect of the Merger shall be as provided in the applicable provisions of the Act. Without limiting the generality of the foregoing, and subject thereto, at the Effective Time all the property, rights, privileges, powers and franchises of Cable Sentry shall vest in the Surviving LLC, and, subject to

the Plan, all debts, liabilities and duties of Cable Sentry shall become the debts, liabilities and duties of the Surviving LLC.

ARTICLE II.

CONSTITUENT ENTITIES, LIMITED LIABILITY COMPANY AGREEMENT, OFFICERS, MEMBERS AND MEMBERSHIP INTERESTS

- SECTION 2.1. <u>Name of Surviving Entity</u>. The name of the surviving entity of the Merger shall be "Adelphia Consolidation, LLC".
- SECTION 2.2. <u>Limited Liability Company Agreement of the Surviving LLC</u>. The Limited Liability Company Agreement of Adelphia Consolidation, as amended and as in effect immediately prior to the Effective Time, shall be the Limited Liability Company Agreement of the Surviving LLC until duly amended as provided therein or by applicable law.
- SECTION 2.3. Officers of the Surviving LLC. At the Effective Time, the current officers, if any, of Adelphia Consolidation shall, subject to the applicable provisions of the Limited Liability Company Agreement of the Surviving LLC, be the officers of the Surviving LLC until their respective successors shall be duly elected or appointed and qualified, if any.
- SECTION 2.4. <u>Effect of Merger on Shares</u>. At the Effective Time, all shares of Cable Sentry shall be canceled and extinguished, and the only membership interests in the Surviving LLC shall be the membership interests in Adelphia Consolidation existing at the Effective Time.

ARTICLE III.

MISCELLANEOUS

- SECTION 3.1. Further Assurances. From time to time, as and when required by the Surviving LLC or by its successors and assigns, there shall be executed and delivered on behalf of Cable Sentry, as applicable, such deeds and other instruments, and there shall be taken or caused to be taken by the Surviving LLC all such further and other actions as shall be appropriate or necessary in order to vest, perfect or confirm in the Surviving LLC the title to and possession of all property, shares, assets, rights, privileges, immunities, powers and authority of Cable Sentry, as applicable, and otherwise to carry out the purposes of this Merger Agreement. The Surviving LLC is fully authorized, on behalf of the Surviving LLC or Cable Sentry, as applicable, to take any and all such actions and to execute and deliver any and all such deeds, documents and other instruments.
- SECTION 3.2. <u>Counterparts</u>. This Merger Agreement may be executed in any number of counterparts (including via facsimile), each of which shall be deemed to be an original and all of which together shall be deemed to be one and the same instrument.
- SECTION 3.3. <u>Severability</u>. If any provision of this Merger Agreement shall be declared by any court of competent jurisdiction to be illegal, void or unenforceable, all other

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provisions of this Merger Agreement shall not be affected and shall remain in full force and effect.

SECTION 3.4. <u>Governing Law</u>. This Merger Agreement shall be governed by and construed in accordance with the laws of the State of Delaware, without giving effect to the principles of conflicts of laws thereof.

[THE REMAINDER OF THIS PAGE HAS BEEN INTENTIONALLY LEFT BLANK.]

IN WITNESS WHEREOF, the Parties have caused this Merger Agreement to be duly executed as of the date first above written.

ADELPHIA CONSOLIDATION, LLC

By: Adelphia Communications Corporation,

its Sole Member

By: Quest Turnaround Advisors, LLC,

as Plan Administrator

Name: BARRY SHALOV

Title: MEMBER

CABLE SENTRY CORPORATION

By: Quest Turnaround Advisors, LLC,

as Plan Administrator

Name:

ie: / BARRY S

Title: