

2013 FOREIGN PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# F92000000223

Entity Name: MACANDREWS & FORBES HOLDINGS INC.

Current Principal Place of Business:

35 EAST 62ND STREET
NEW YORK, NY 10065

Current Mailing Address:

35 EAST 62ND STREET
NEW YORK, NY 10065 US

FEI Number: 13-3603886

Certificate of Status Desired: No

Name and Address of Current Registered Agent:

THE PRENTICE-HALL CORPORATION SYSTEM INC.
1201 HAYS STREET
TALLAHASSEE, FL 32301 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Officer/Director Detail :

Title D
Name PERELMAN, RONALD O
Address 35 EAST 62ND STREET
City-State-Zip: NEW YORK NY 10065

Title D
Name SCHWARTZ, BARRY F
Address 35 EAST 62ND STREET
City-State-Zip: NEW YORK NY 10065

Title EVP, CFO
Name SAVAS, PAUL G
Address 35 EAST 62ND STREET
City-State-Zip: NEW YORK NY 10065

Title SVPS
Name BOROFSKY, MICHAEL C
Address 35 EAST 62ND STREET
City-State-Zip: NEW YORK NY 10065

Title VPT
Name HOROWITZ, ALISON
Address 35 EAST 62ND STREET
City-State-Zip: NEW YORK NY 10065

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: MICHAEL C BOROFSKY

SECRETARY

04/18/2013

Electronic Signature of Signing Officer/Director Detail

Date