

FILE NOW: FILING FEE AFTER MAY 1 IS \$550.00

PROFIT CORPORATION ANNUAL REPORT 1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Morham
Secretary of State
DIVISION OF CORPORATIONS

APPROVED AND FILED

97 JUL -1 PM 2:40

SECRETARY OF STATE
TALLAHASSEE, FLORIDA

DOCUMENT # *F94000000159*
1. Corporation Name

Building Materials Corporation of America

Principal Place of Business
1361 Alps Road
Wayne, NJ

Mailing Address
1361 Alps Road
Wayne, NJ 07470

2. Principal Place of Business
21 1361 Alps Road
Suite, Apt. #, etc.
22 City & State
23 Wayne, NJ
24 Zip
07470

2a. Mailing Address
26 1361 Alps Road
Suite, Apt. #, etc.
27 City & State
28 Wayne, NJ
29 Zip
07470

9. Name and Address of Current Registered Agent

The Prentice Hall Corporation System, Inc.
1201 Hays Street
Suite 105
Tallahassee, FL 32301

81 Name
82 Street Address (P.O. Box Number is Not Acceptable)
83
84 City

FL 85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE (SEE INSTRUCTIONS) (SEE INSTRUCTIONS) (SEE INSTRUCTIONS)

12. OFFICERS AND DIRECTORS
 1. TITLE: Chairman & CEO
 2. NAME: Samuel J. Heyman
 3. STREET ADDRESS: 1361 Alps Road
 4. CITY, ST, ZIP: Wayne, NJ 07470
 5. TITLE: President & COO
 6. NAME: Sunil Kumar
 7. STREET ADDRESS: 1361 Alps Road
 8. CITY, ST, ZIP: Wayne, NJ 07470
 9. TITLE: Exec. VP
 10. NAME: James P. Rogers
 11. STREET ADDRESS: 1361 Alps Road
 12. CITY, ST, ZIP: Wayne, NJ 07470
 13. TITLE: Sr. VP & Sec.
 14. NAME: Richard A. Weinberg
 15. STREET ADDRESS: 1361 Alps Road
 16. CITY, ST, ZIP: Wayne, NJ 07470
 17. TITLE: VP & Treasurer
 18. NAME: Mark A. Presto
 19. STREET ADDRESS: 1361 Alps Road
 20. CITY, ST, ZIP: Wayne, NJ 07470
 21. TITLE: Sr. VP & CFO
 22. NAME: William C. Lang
 23. STREET ADDRESS: 1361 Alps Road
 24. CITY, ST, ZIP: Wayne, NJ 07470

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12
 1. TITLE: [] Change [] Addition
 2. NAME: 100002230461--1
 3. STREET ADDRESS: -07/03/97--01116--011
 4. CITY, ST, ZIP: ***550.00 ***550.00
 5. TITLE: [] Change [] Addition
 6. NAME: [] Change [] Addition
 7. STREET ADDRESS: [] Change [] Addition
 8. CITY, ST, ZIP: [] Change [] Addition
 9. TITLE: [] Change [] Addition
 10. NAME: [] Change [] Addition
 11. STREET ADDRESS: [] Change [] Addition
 12. CITY, ST, ZIP: [] Change [] Addition
 13. TITLE: [] Change [] Addition
 14. NAME: [] Change [] Addition
 15. STREET ADDRESS: [] Change [] Addition
 16. CITY, ST, ZIP: [] Change [] Addition
 17. TITLE: [] Change [] Addition
 18. NAME: [] Change [] Addition
 19. STREET ADDRESS: [] Change [] Addition
 20. CITY, ST, ZIP: [] Change [] Addition

R. Alan
7/1/97

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 139.02(3)(f), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if it were given orally. This form is the officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes, and that my name appears in Block 12 or Block 13 if checked, or on an attachment with an address.

SIGNATURE: Richard A. Weinberg, Sr. VP & Sec. 6/23/97

CP-2034 (9/96)