

2001 UNIFORM BUSINESS REPORT (UBR)

DOCUMENT # F98000002211

Amended

1. Entity Name
WMS INDUSTRIES INC.

FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS

01 NOV -6 AM 10:43

Principal Place of Business Mailing Address

2. Principal Place of Business **800 S. Northpoint Blvd.**
Suite, Apt. #, etc.

3. Mailing Address **800 S. Northpoint Blvd.**
Suite, Apt. #, etc.

DO NOT WRITE IN THIS SPACE

City & State **Waukegan Illinois** City & State **Waukegan Illinois** 4. FEI Number **36-2814522** Applied For Not Applicable

Zip **60085** Country Country Zip **60085** Country 5. Certificate of Status Desired **\$8.75** Additional Fee Required

6. Name and Address of Current Registered Agent

7. Name and Address of New Registered Agent

**CT Corporation System
1200 South Pine Island Road
Plantation FL 33324**

Name
Street Address (P.O. Box Number is Not Acceptable)
City **FL** Zip Code

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE _____ (NOTE: Registered Agent signature required when reinstating) DATE _____

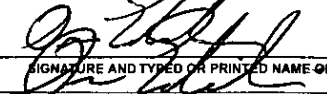
9. This corporation is eligible to satisfy its intangible tax filing requirement and elects to do so. (See criteria on back)

**FILE NOW!!! FEE IS \$150.00
After MAY 1, 2001 Fee will be \$550.00
Make Check Payable to Department of State**

10. Election Campaign Financing Trust Fund Contribution. **\$5.00** May Be Added to Fees

11. OFFICERS AND DIRECTORS		12. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 11	
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<input type="checkbox"/> Delete	TITLE NAME STREET ADDRESS CITY-ST-ZIP	<input type="checkbox"/> Change <input type="checkbox"/> Addition
see attached Exhibit A		Attached	
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<input type="checkbox"/> Delete	TITLE NAME STREET ADDRESS CITY-ST-ZIP	<input type="checkbox"/> Change <input type="checkbox"/> Addition
		900004699549--5 -11/30/01--01014--012 *****61.25 *****61.25	
TITLE NAME STREET ADDRESS CITY-ST-ZIP	<input type="checkbox"/> Delete	TITLE NAME STREET ADDRESS CITY-ST-ZIP	<input type="checkbox"/> Change <input type="checkbox"/> Addition
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13. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 11 or Block 12 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE:  **Orrin J. Eddin, Exec. VP, Secy. & Genl. Counsel 847-785-3750**
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR Date Daytime Phone #

00011 P0302C

EXHIBIT A
WMS INDUSTRIES INC.
DIRECTORS & OFFICERS

Officers

President, Chief Executive Officer	Brian R. Gamache	WMS Industries Inc. 800 S. Northpoint Blvd. Waukegan, IL 60085
Exec. Vice President, Chief Financial Officer, and Treasurer	Scott D. Schweinfurth	WMS Industries Inc. 800 S. Northpoint Blvd. Waukegan, IL 60085
Executive Vice President, Chief Operating Officer General Counsel and Secretary	Orrin J. Edidin	WMS Industries Inc. 800 S. Northpoint Blvd. Waukegan, IL 60085
Vice President Finance, and Controller	Robert R. Rogowski	WMS Industries Inc 800 S. Northpoint Blvd. Waukegan, IL 60085

Directors

Nicastro, Louis J. Chairman of the Board	1194 N. Lake Way Palm Beach, FL 33480
Bartholomay, William C.	Near North National Group 875 N. Michigan Ave., 20th Fl. Chicago, IL 60611
Gamache, Brian R.	WMS Industries Inc. 800 S. Northpoint Blvd. Waukegan, IL 60085
McKenna, William E.	912 Oxford Way Beverly Hills, CA 90210
Menell, Norman J.	3326 Sabal Cove Longboat Key, FL 34228-4157
More, Donna B.	More Law Group 180 N. LaSalle – Suite 1415 Chicago, IL 60601
Nicastro, Neil D.	Midway Games Inc. 3401 N. California Ave. Chicago, IL 60618
Reich, Harvey	17 Nightingale Court Manhasset, NY 11030
Satz, David M. Jr.	Saiber Schlesinger Satz & Goldstein One Gateway Center, 13 th Floor Newark, NJ 07102-5311
Sheinfeld, Ira S.	Squadron, Ellenoff, Plesent & Sheinfeld LLP 551 Fifth Avenue, 23rd Flr. New York, NY 10176-0001



Direct: 847.785.3747

November 1, 2001

State of Florida
Division of Corporations
PO Box 1500
Tallahassee, FL 32302

Re: WMS Industries Inc. #F98000002211
Foreign Corporation Amendment to Annual Report

Dear Sir/Madam:

Please note the changes to the officers and directors of the above-named company per the attached Amended UBR. Enclosed is a check in the amount of \$61.25 to cover the amendment fee to the annual report.

Please call me at the number above if you have any questions.

Sincerely yours,

A handwritten signature in black ink that reads "Larra Call Waldmann".

Larra Call Waldmann
J.D. Paralegal

enclosures

WMS Industries Inc.
Worldwide Corporate Headquarters
800 S. Northpoint Blvd.
Waukegan, IL 60085
(tel) 847.785.3000
(fax) 847.785.3058