

L22000227276

Note: Please print this page and use it as a cover sheet. Type the fax audit number (shown below) on the top and bottom of all pages of the document.

((H22000184863 3))



H220001848633ABC1

Note: DO NOT hit the REFRESH/RELOAD button on your browser from this page. Doing so will generate another cover sheet.

To: Division of Corporations
Fax Number : (850)617-6381

From: Account Name : HILL WARD HENDERSON
Account Number : 072100000520
Phone : (813)221-3900
Fax Number : (813)200-5995

Enter the email address for this business entity to be used for future annual report mailings. Enter only one email address please.

Email Address: _____

RECEIVED
2022 MAY 25 AM 11:14
REGISTRARS
COMMERCIAL
SERVICES

FLORIDA LIMITED LIABILITY CO.
PROSPECT CAPITAL OZ FUND, LLC

Certificate of Status	1
Certified Copy	0
Page Count	02
Estimated Charge	\$130.00

CABLE AND/OR VIDEO
FRANCHISING
DIVISION OF CORPORATIONS
TALLAHASSEE, FLORIDA

2022 MAY 25 AM 4:13

FILED

((H22000184863 3)))

**ARTICLES OF ORGANIZATION
OF
PROSPECT CAPITAL OZ FUND, LLC**

The undersigned executes these Articles of Organization of Prospect Capital OZ Fund, LLC to form a limited liability company pursuant to the Florida Revised Limited Liability Company Act:

ARTICLE I. NAME

The name of the limited liability company is Prospect Capital OZ Fund, LLC.

ARTICLE II. ADDRESS

The mailing and street address of the principal office of the limited liability company is 1991 – 1993 Industrial Drive, DeLand, Florida 32724.

ARTICLE III. REGISTERED AGENT AND OFFICE

The street address of the initial registered office of the limited liability company is Patricia Fitzgerald, and the name of the limited liability company’s initial registered agent at that address is 1991 – 1993 Industrial Drive, DeLand, Florida 32724.

Having been named to accept service of process for the above stated limited liability company at the place designated in this certificate, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

Patricia R. Fitzgerald

Patricia Fitzgerald

ARTICLE IV. MANAGEMENT OF COMPANY

The limited liability company is a manager-managed limited liability company

ARTICLE V. PURPOSE

The purpose of the limited liability company is to invest as a member in Prospect Perry Holdings, LLC and to engage in other activities incidental or related thereto. The members of the limited liability company intend to cause it to qualify as a “qualified opportunity fund” and to cause Prospect Perry Holdings, LLC to meet the requirements for a “qualified opportunity zone business” (each as defined in Section 1400Z-2 of the Internal Revenue Code of 1986, as

CABLE AND/OR VIDEO
FRANCHISING
DIVISION OF CORPORATIONS
TALLAHASSEE, FLORIDA
2022 MAY 25 AM 4: 13

FILED

((H22000184863 3)))

(((H22000184863 3)))

amended). In addition to the foregoing, the limited liability company may engage in any other business permitted under applicable law so long as such activities continue to permit the limited liability company to qualify as a "qualified opportunity fund."

EXECUTED: May 25, 2022

Patricia R. Fitzgerald

Patricia Fitzgerald, Authorized Representative

FILED

2022 MAY 25 AM 4: 13

CHIEF AND/OR VIDEO
FRANCHISING
DIVISION OF CORPORATIONS
TALLAHASSEE, FLORIDA

(((H22000184863 3)))