

FILE NOW: FILING FEE AFTER MAY 1 IS \$225.00

CORPORATION
ANNUAL REPORT
1995



FLORIDA DEPARTMENT OF STATE
Sandra B. Mertham
Secretary of State
DIVISION OF CORPORATIONS

FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS

95 FEB 23 PM 3: 10

DOCUMENT # **P15733 (9)**

1. Corporation Name
MACANDREWS & FORBES HOLDINGS INC.

Principal Place of Business Mailing Address
36 E. 63RD STREET NEW YORK NY 10021 **36 E. 63RD STREET NEW YORK NY 10021**

DO NOT WRITE IN THIS SPACE

3. Date Incorporated or Qualified **08/28/1997** 3a. Date of Last Report **04/15/1994**
4. FEI Number **22-2470551** Applied For Not Applicable
5. Certificate of Status Deport **\$8.75 Additional Fee Required**
6. Election Campaign Financing Trust Fund Contribution **\$5.00 May Be Added to Fees**
8. The corporation has liability for intangible tax under S. 199.032, Florida Statutes Yes No

2. Principal Place of Business 2a. Mailing Address
21 Suite, Apt. #, etc. 26 Suite, Apt. #, etc.
22 City & State 27 City & State
23 Zip 28 Country 29 Zip 30 Country

9. Name and Address of Current Registered Agent

**PRENTICE-HALL CORPORATION SYSTEM, INC.
1201 HAYES STREET
STE. 105
TALLAHASSEE FL 32301**

10. Name and Address of New Registered Agent

81 Name
82 Street Address (P.O. Box Number is Not Acceptable)
83
84 City **FL** 85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered agent or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. Thereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature of president or principal officer of registered agent, and title if applicable

Registered Agent signature required when registering

12. OFFICERS AND DIRECTORS	
TITLE NAME STREET ADDRESS CITY, ST, ZIP	PD SLOVIN, BRUCE 5900 N. ANDREWS AVE., STE. 700A FT. LAUDERDALE FL 33309
TITLE NAME STREET ADDRESS CITY, ST, ZIP	VP GORDON, HOWARD F. 5900 N. ANDREWS AVE., STE. 700A FT. LAUDERDALE FL 33309
TITLE NAME STREET ADDRESS CITY, ST, ZIP	S DICKES, GLENN P 38 E 63 ST NEW YORK NY
TITLE NAME STREET ADDRESS CITY, ST, ZIP	C WINOKER, LARRY 38 E 63 ST NEW YORK NY 10021
TITLE NAME STREET ADDRESS CITY, ST, ZIP	D GITTS, HOWARD 35 EAST 62ND STREET NEW YORK NY
TITLE NAME STREET ADDRESS CITY, ST, ZIP	D PERELMAN, RONALD O. 35 EAST 62ND STREET NEW YORK NY

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12?	
11 TITLE 12 NAME 13 STREET ADDRESS 14 CITY, ST, ZIP	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition 35 East 62nd Street New York, NY 10021
21 TITLE 22 NAME 23 STREET ADDRESS 24 CITY, ST, ZIP	<input type="checkbox"/> Change <input type="checkbox"/> Addition
31 TITLE 32 NAME 33 STREET ADDRESS 34 CITY, ST, ZIP	<input type="checkbox"/> Change <input type="checkbox"/> Addition
41 TITLE 42 NAME 43 STREET ADDRESS 44 CITY, ST, ZIP	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition 625 Madison Avenue New York, NY 10021
51 TITLE 52 NAME 53 STREET ADDRESS 54 CITY, ST, ZIP	<input type="checkbox"/> Change <input type="checkbox"/> Addition
61 TITLE 62 NAME 63 STREET ADDRESS 64 CITY, ST, ZIP	<input type="checkbox"/> Change <input type="checkbox"/> Addition

14. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 1.19 (17)(a), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath, that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes, and that my name appears in Block 12 or Block 13 of this report, or on an attachment with an address.

SIGNATURE: *Glenn P. Dickes* Glenn P. Dickes, Secretary

Vice President
Secretary 2/10/95 (212) 572-8500