

2008 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# P15733

FILED
Apr 29, 2008
Secretary of State

Entity Name: MACANDREWS & FORBES HOLDINGS INC.

Current Principal Place of Business:

35 EAST 62ND STREET
NEW YORK, NY 10021 US

New Principal Place of Business:

35 EAST 62ND STREET
NEW YORK, NY 10065 US

Current Mailing Address:

35 EAST 62ND STREET
NEW YORK, NY 10021 US

New Mailing Address:

35 EAST 62ND STREET
NEW YORK, NY 10065 US

FEI Number: 22-2470551

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

PRENTICE-HALL CORPORATION SYSTEM, INC.
1201 HAYES STREET
TALLAHASSEE, FL 32301 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: CEO () Delete
Name: PERELMAN, RONALD O
Address: 35 EAST 62ND STREET
City-St-Zip: NEW YORK, NY 10021 US

Title: VCD () Delete
Name: GITTIS, HOWARD
Address: 35 EAST 62ND STREET
City-St-Zip: NEW YORK, NY 10021

Title: VCD () Delete
Name: DRAPKIN, DONALD
Address: 35 EAST 62ND STREET
City-St-Zip: NEW YORK, NY 10021

Title: EVPG () Delete
Name: SCHWARTZ, BARRY F
Address: 35 EAST 62ND STREET
City-St-Zip: NEW YORK, NY 10021

Title: EVPC () Delete
Name: SAVAS, PAUL G
Address: 35 EAST 62ND STREET
City-St-Zip: NEW YORK, NY 10021

Title: VPAS () Delete
Name: MARVIN, SCHAFFER
Address: 35 EAST 62ND STREET
City-St-Zip: NEW YORK, NY 10021

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: CEO (X) Change () Addition
Name: PERELMAN, RONALD O
Address: 35 EAST 62ND STREET
City-St-Zip: NEW YORK, NY 10065 US

Title: EVC (X) Change () Addition
Name: SCHWARTZ, BARRY F
Address: 35 EAST 62ND STREET
City-St-Zip: NEW YORK, NY 10065

Title: EVP (X) Change () Addition
Name: SAVAS, PAUL
Address: 35 EAST 62ND STREET
City-St-Zip: NEW YORK, NY 10065

Title: SRVP (X) Change () Addition
Name: INGBER, ADAM F
Address: 35 EAST 62ND STREET
City-St-Zip: NEW YORK, NY 10065

Title: SRVP (X) Change () Addition
Name: CHIN, JAMES
Address: 35 EAST 62ND STREET
City-St-Zip: NEW YORK, NY 10065

Title: VPAS (X) Change () Addition
Name: MARVIN, SCHAFFER
Address: 35 EAST 62ND STREET
City-St-Zip: NEW YORK, NY 10065

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: MARVIN SCHAFFER

VP

04/29/2008

Electronic Signature of Signing Officer or Director

_____ Date