

2001 UNIFORM BUSINESS REPORT (UBR)

FILED
May 12, 2001 8:00 am
Secretary of State

05-12-2001 90027 004 ***150.00

DOCUMENT # P15733

1. Entity Name

MACANDREWS & FORBES HOLDINGS INC.

Principal Place of Business

**38 EAST 63RD STREET
 NEW YORK NY 10021
 US**

Mailing Address

**38 EAST 63RD STREET
 NEW YORK NY 10021
 US**

2. Principal Place of Business

3. Mailing Address

Suite, Apt. #, etc.

Suite, Apt. #, etc.

City & State

City & State

Zip

Country

Zip

Country

4. FEI Number **22-2470551**

Applied For

Not Applicable

5. Certificate of Status Desired

\$8.75 Additional Fee Required



DO NOT WRITE IN THIS SPACE

6. Name and Address of Current Registered Agent

7. Name and Address of New Registered Agent

**PRENTICE-HALL CORPORATION SYSTEM, INC.
 1201 HAYES STREET
 TALLAHASSEE FL 32301**

Name

Street Address (P.O. Box Number is Not Acceptable)

City

FL

Zip Code

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable.

(NOTE: Registered Agent signature required when reinstating)

DATE

9. This corporation is eligible to satisfy its intangible Tax filing requirement and elects to do so. (See criteria on back)

**FILE NOW!!! FEE IS \$150.00
 After MAY 1, 2001 Fee will be \$550.00
 Make Check Payable to Department of State**

10. Election Campaign Financing Trust Fund Contribution.

\$5.00 May Be Added to Fees

11. OFFICERS AND DIRECTORS

12. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 11

TITLE	NAME	STREET ADDRESS	CITY-ST-ZIP	Delete
	PD MAHER, JAMES R	35 EAST 62ND STREET	NEW YORK NY 10021	<input checked="" type="checkbox"/>
	VAS SCHAFER, MARVIN	625 MADISON AVE	NEW YORK NY 10022	<input type="checkbox"/>
	SVS DICKES, GLENN P	625 MADISON AVE	NEW YORK NY 10022	<input type="checkbox"/>
	VCT WINOKER, LARRY	625 MADISON AVENUE	NEW YORK NY 10022	<input checked="" type="checkbox"/>
	VCD GITTIS, HOWARD	35 EAST 62ND STREET	NEW YORK NY 10021	<input type="checkbox"/>
	CD PERELMAN, RONALD O.	35 EAST 62ND STREET	NEW YORK NY 10021	<input type="checkbox"/>

TITLE	NAME	STREET ADDRESS	CITY-ST-ZIP	Change	Addition
	VC AJZENMAN, LENNY	625 MADISON AVENUE	NEW YORK NY 10022	<input type="checkbox"/>	<input checked="" type="checkbox"/>

13. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 11 or Block 12 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE:

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

4/3/01

Date

21522848

Daytime Phone #

CR2E034 (10/00)