

1 of 2

APPROVED AND FILED

FOR PROFIT CORPORATION UNIFORM BUSINESS REPORT (UBR)

03 AUG 13 PM 4:50

SECRETARY OF STATE TALLAHASSEE, FLORIDA

DOCUMENT # P15733 1. Entity Name MACANDREWS & FORBES HOLDINGS INC.

DO NOT WRITE IN THIS SPACE

2. Principal Place of Business 3. Mailing Address Same 38 EAST 63RD STREET NEW YORK, NY 10021 USA

06/16/03 90145 024 \$150.00 DO NOT WRITE IN THIS SPACE

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4. FEI Number 22-2470551 Applied For Not Applicable 5. Certificate of Status Desired \$8.75 Additional Fee Required 7. Name and Address of Current Registered Agent Prentice Hall Corp. System 1201 Hayes Street Tallahassee FL 32301

6. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. I am familiar with, and accept the obligations of registered agent.

SIGNATURE Signature, typed or printed name of registered agent and title if applicable. (NOTE: Registered Agent signature required when resigning) DATE January 1 - May 1 Fee is \$150.00 After May 1, Fee is \$350.00 Amended UBR is \$61.25 Make Check Payable to Florida Department of State 8. Election Campaign Financing Trust Fund Contribution. \$5.00 May Be Added to Fees

Table with 2 columns: OFFICERS AND DIRECTORS. Rows include: CEO: Ronald O. Perelman; VCD: Howard Gittis; VCD: Donald Drapkin; EVPG: Barry F. Schartz; EVPC: Todd J. Slotkin.

12. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 10 or on an attachment with an address, with all other like empowered. SIGNATURE: [Signature] 6/9/03 216 572 5412

282

Macandrews and Forbes
38E 63rd Street
New York, New York 10021

Florida Department of State
Secretary of State
Division of Corporations
PO Box 1500
Tallahassee, Florida 32302
ATTN: Kathy

Re: MACANDREWS & FORBES HOLDING
Reference # P15733

Dear Kathy:

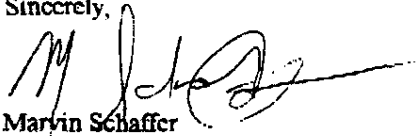
This letter is to advise that the above company did not receive a Florida Uniform Business return and, thus, the report was filed as soon as we became aware that it was due. Unfortunately, this was after the original due date of May 1, 2003.

We respectfully request an abatement of the \$400 penalty, and we have updated our calendar so that this problem does not occur again in the future. At your suggestion we are requesting that the Uniform Business Return be addressed ATTENTION: Marvin Schaffer at the following address:

Macandrews and Forbes
38 E 63rd Street
New York, New York 10021
ATTN: Marvin Schaffer

Thank you for your consideration in this matter.

Sincerely,


Marvin Schaffer