

2012 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# P24711

FILED
Jan 26, 2012
Secretary of State

Entity Name: VERICREST FINANCIAL, INC.

Current Principal Place of Business:

715 METROPOLITAN AVENUE
OKLAHOMA CITY, OK 73108 US

New Principal Place of Business:

13801 WIRELESS WAY
OKLAHOMA CITY, OK 73134 US

Current Mailing Address:

715 METROPOLITAN AVENUE
OKLAHOMA CITY, OK 73108 US

New Mailing Address:

2711 NORTH HASKELL AVENUE
SUITE 2150
DALLAS, TX 75204 US

FEI Number: 13-6131491 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired (X)

Name and Address of Current Registered Agent:

CT CORPORATION SYSTEM
1200 S. PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

OFFICERS AND DIRECTORS:

Title: PRES
Name: FAULKNER, STEPHEN W
Address: 2711 N HASKELL AVE, SUITE 2150
City-St-Zip: DALLAS, TX 75204

Title: EVP
Name: HICKEY, PATRICK M
Address: 13801 WIRELESS WAY
City-St-Zip: OKLAHOMA CITY, OK 73134

Title: CFO
Name: PURCHAL, TERRY L
Address: 2711 N. HASKELL AVENUE, SUITE 2150
City-St-Zip: DALLAS, TX 75204

Title: DIR
Name: BIEGEL, JASON O
Address: 888 7TH AVENUE, 11TH FLOOR
City-St-Zip: NEW YORK, NY 10016

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: PAMELA KIRK

VP

01/26/2012

_____ Electronic Signature of Signing Officer or Director

_____ Date