

2011 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# P96000081656

FILED
Apr 27, 2011
Secretary of State

Entity Name: SINOCOKING COAL AND COKE CHEMICAL INDUSTRIES, INC.

Current Principal Place of Business:

KUANGGONG ROAD AND TIYU RD 10TH FL,
CHENGSHI XIN YONG SHE, TIYU RD. XINHUA DIS
PINGDINGSHAN HENAN PR, CHINA, XX 46700 OC

New Principal Place of Business:

Current Mailing Address:

KUANGGONG ROAD AND TIYU RD 10TH FL,
CHENGSHI XIN YONG SHE, TIYU RD. XINHUA DIS
PINGDINGSHAN, HENAN PROVINCE, XX 46700 OC

New Mailing Address:

KUANGGONG ROAD AND TIYU RD 10TH FL,
CHENGSHI XIN YONG SHE, TIYU RD. XINHUA DIS
PINGDINGSHAN HENAN PR, CHINA, XX 46700 OC

FEI Number: 59-3404233

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

NATIONAL CORPORATE RESEARCH, LTD., INC.
515 E. PARK AVE.
TALLAHASSEE, FL 32301 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

OFFICERS AND DIRECTORS:

Title: PCEO
Name: LV, JIANHUA
Address: KUANGGONG ROAD AND TIYU RD 10TH FL,
City-St-Zip: PINGDINGSHAN HENAN PR, CHINA, XX 46700 OC

Title: VPSD
Name: YANG, LIUCHANG
Address: KUANGGONG ROAD AND TIYU RD 10TH FL
City-St-Zip: PINGDINGSHAN HENAN PR, CHINA, XX 46700 OC

Title: CFO
Name: WU, ZAN (
Address: KUANGGONG ROAD AND TIYU RD 10TH FL
City-St-Zip: PINGDINGSHAN HENAN PR, CHINA, XX 46700 OC

Title: VPOD
Name: ZHENG, HUI
Address: KUANGGONG ROAD AND TIYU RD 10TH FL
City-St-Zip: PINGDINGSHAN HENAN PR, CHINA, XX 46700 OC

Title: ID
Name: JIANG, YUSHAN
Address: KUANGGONG ROAD AND TIYU RD 10TH FL
City-St-Zip: PINGDINGSHAN HENAN PR, CHINA, XX 46700 OC

Title: ID
Name: YAO, JIN
Address: KUANGGONG ROAD AND TIYU RD 10TH FL
City-St-Zip: PINGDINGSHAN HENAN PR, CHINA, XX 46700 OC

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: ZAN WU

CFO

04/27/2011

_____ Electronic Signature of Signing Officer or Director

_____ Date

P96000081656
4-27-11



1901 Avenue of the Stars, Suite 480
Los Angeles, California 90067
t. 424-239-1890
f. 424-239-1882
www.LKPGI.com

April 27, 2011

VIA FACSIMILE (850) 245-6017

Dear Sir or Madam:

We have filed the annual report for **SinoCoking Coal and Coke Chemical Industries, Inc. (the "Company") (Document Number P96000081656)**. Please enter the following additional principals to the Company's annual report:

Name and Address #7

Title: ID

Name (Last, First, Middle, Title): ZHANG, HAOYI
Street Address: KUANGGONG ROAD AND TIYU RD 10TH FL
City, State: PINGDINGSHAN HENAN PR, CHINA, XX
Zip Code & Country: 46700 OC

Name and Address #8

Title: ID

Name (Last, First, Middle, Title): HUANG, HUI
Street Address: KUANGGONG ROAD AND TIYU RD 10TH FL
City, State: PINGDINGSHAN HENAN PR, CHINA, XX
Zip Code & Country: 46700 OC

If you have any questions, please contact me at (424) 239-1890 or send email to vzhu@lkpgi.com. Thank you.

Yours truly,

A handwritten signature in black ink, appearing to read 'Vivian Zhu', written over a horizontal line.

Vivian Zhu, Esq.